



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Sunday, June 13, 2021

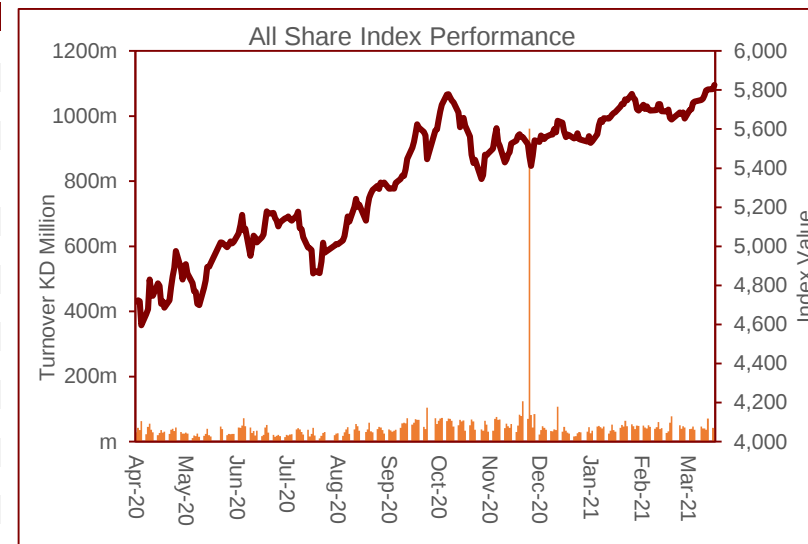
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,328.90	0.38	1.13	1.87	9.55	14.09	37.12 KWD	2.07	33.48
Kuwait Premier Index	6,866.33	0.29	0.29	1.87	8.57	13.47	27.80 KWD	2.22	35.30
Kuwait Main Index	5,284.85	0.64	0.64	1.98	12.75	16.09	9.32 KWD	1.61	28.23
NIC 50	7,669.13	0.29	0.24	1.80	8.50	13.47	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,424.85	0.37	0.37	2.58	8.41	12.86	20.97 KWD	1.38	36.30
Telecom	1,081.06	-0.35	-0.35	-0.79	-3.02	-1.93	3.33 KWD	0.60	14.04
Industrials	1,132.64	0.33	0.33	0.59	23.00	27.11	4.01 KWD	0.83	14.53
Financial services	1,151.74	0.64	0.64	1.60	16.94	23.88	2.95 KWD	0.75	10.02
Real estate	1,190.84	0.73	0.73	2.70	17.12	25.01	2.55 KWD	0.67	46.48
Basic materials	1,125.50	0.16	0.16	1.85	3.35	25.25	1.00 KWD	1.85	12.39
Health care	768.09	0.99	0.99	-2.83	-5.20	-7.08	0.38 KWD	4.28	39.20
Consumer services	794.42	1.18	1.18	1.22	12.24	6.44	0.51 KWD	0.91	9.21
Insurance	1,270.59	1.63	1.63	1.82	5.79	9.90	0.48 KWD	0.87	8.90
Consumer Disc	982.03	1.30	1.30	3.54	16.14	19.96	0.24 KWD	1.35	8.81
Energy	1,470.32	-0.42	-0.42	5.00	20.00	15.11	0.31 KWD	1.07	14.76
Technology	792.98	0.00	0.00	27.04	32.93	57.74	0.01 KWD	0.92	0.00
Utilities	628.95	0.00	0.00	-0.42	-10.82	-13.72	0.26 KWD	3.76	21.36



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,897.47	0.94	0.83	3.17	9.87	25.27	9,746 SAR	2.75	22.28
Qatar (QE Index)	10,739.48	0.15	0.15	-0.09	3.25	2.90	547 QAR	1.60	19.89
Dubai (DFMGI)	2,842.33	0.00	0.00	1.60	11.45	14.06	312 AED	1.47	11.78
Abu Dhabi (ADI)	6,701.88	-0.21	-0.21	2.18	13.35	32.83	955 AED	1.77	12.57
Bahrain (BAX)	1,552.58	0.42	0.92	1.63	6.48	4.22	16 BHD	1.23	22.43
MUSCAT SE INDEX	4,040.49	0.26	2.74	4.88	8.95	10.43	5 OMR	0.86	13.25
Developed Markets									
MSCI World Index	3,012.67	0.17	0.51	1.24	7.15	11.99			
U.S. (S&P 500)	4,247.44	0.33	0.39	1.00	6.88	13.05			
U.K. (FTSE 100)	7,134.06	0.65	0.95	1.62	6.30	10.46			
Japan (Topix)	1,954.02	-0.14	-0.26	1.61	0.00	8.28			
Emerging Markets									
MSCI EM Index	1,381.99	0.23	0.03	0.42	4.98	7.03			
China (SSE Composite)	3,589.75	-0.58	-0.06	-0.71	4.30	3.36			
India (Sensex)	52,474.76	0.33	0.72	1.03	5.99	9.89			

Oil Prices

Oil prices reached fresh multi-year highs on Friday, closing out a third straight week of gains on an improved outlook for worldwide demand as rising COVID-19 vaccination rates help lift pandemic curbs, Brent crude futures settled at \$72.69 a barrel.

Kuwait Market

The market closed today up by 0.38 %, value traded 71.5 million KD, Premier market value traded reached 42.9 million KD and closed at 6,866 change by + 0.29%.

Saudi Market

The Market closed up today by 0.94%, today market Performance is linked to oil prices raised to \$72.

DAILY MARKETS WRAP,

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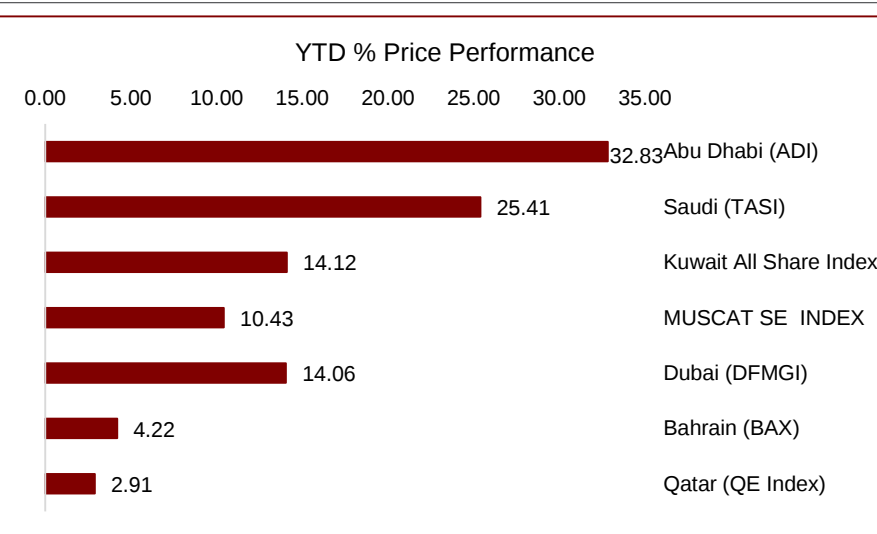
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.840	0.12	1.08	1.33	4.21	5.13	6.04 KWD	1.56	27.00
KFH	0.750	0.00	0.13	0.54	7.28	21.70	6.33 KWD	3.36	32.00
Zain	0.589	-0.34	-1.01	-0.84	-2.48	-2.64	2.56 KWD	2.28	14.04
BOUBYAN BANK	0.698	-0.29	3.10	4.02	21.14	29.03	2.23 KWD	3.65	34.00
Agility	0.919	-0.22	-1.50	0.33	39.70	50.03	2.05 KWD	1.68	45.72
Saudi Arabia									
ARAMCO	35.40	0.00	-0.14	0.00	-1.94	0.86	7,080.00 SAR	7.00	35.37
SABIC	125.00	0.32	0.48	0.81	6.64	23.47	373.80 SAR	2.18	35.00
STC	139.20	3.57	2.53	10.59	8.68	30.00	268.80 SAR	4.13	24.47
AL-RAJHI BANK	109.60	3.79	2.84	5.23	9.92	47.55	264.00 SAR	4.46	22.73
NCB	53.90	0.00	-0.19	1.32	1.32	24.11	241.36 SAR	1.94	13.94
United Arab Emirates									
ETISALAT.AD	22.14	0.45	0.45	2.22	2.31	31.01	191.69 AED	4.29	20.84
FAB.AD	16.76	-1.06	-1.06	-0.59	14.79	29.92	184.99 AED	1.80	17.99
EMIRATES NBD	13.55	-1.09	-1.09	-1.81	17.83	31.55	86.54 AED	1.05	13.22
DB ISLAMIC BK	5.02	0.00	0.00	5.24	10.33	8.89	36.35 AED	1.00	14.68
EMAAR PROPERT	4.09	0.74	0.74	3.54	15.54	15.86	29.07 AED	0.52	11.79
Qatar									
QNB	17.97	0.67	0.28	1.13	-0.50	0.39	164.87 QAR	1.78	15.34
INDUSTRIES QAT	13.00	1.56	1.56	0.70	8.79	19.60	77.44 QAR	2.33	23.93
QA ISLAMIC BK	17.21	-0.52	-0.23	-0.23	4.86	0.88	40.88 QAR	1.85	13.99
MASRAF AL RAYA	4.44	0.16	0.14	-0.16	3.57	-1.92	33.28 QAR	2.43	15.10
MESAIEED PETRO	1.91	-0.78	-0.36	1.65	2.96	-6.45	24.15 QAR	1.54	28.26
OMAN									
BANK MUSCAT	0.414	-0.96	0.00	6.15	7.81	15.00	1.49 OMR	0.74	8.33
OMANTEL	0.792	0.00	1.52	1.52	1.52	10.50	0.59 OMR	1.11	7.69
BANK DHOFAR	0.120	0.00	0.00	5.26	13.21	23.71	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.197	0.00	0.00	17.96	31.33	23.13	0.32 QAR	0.60	12.71
OMINVEST	0.316	0.00	-0.63	-1.25	-1.25	-6.51	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%
9-Jun-21	19.85%	11.93%	0.06%	0.44%	0.32%	4.79%	2.62%	10.43%	5.02%	4.11%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.38 % The leading sector best performance indices today are Consumer Disc 1.3 % Consumer services 1.18 % Health care 0.99 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.11 % while the bottom sector performance is Utilities by -13.72 %

Telecommunication sector are down today by -0.35 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -16.02 %

KSA

Saudi Aramco has a flat performance today, SABIC have positive performance today by + 0.32%

STC has a positive performance today by + 3.57 %, Al Rajhi Bank has a positive performance today by + 3.79 %

UAE

ETISALAT AD closed up by + 0.45 % and act defensively with COVID19



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